

How to Create a Kit for Bulk Packaging

A Bulk Packaging Kit is a useful feature when a package is made up of a number of components. For example, a syringe package may be composed of the syringe barrel, plunger, and protective cover. Each time we pack an item into a package 'syringe', or otherwise use the package 'syringe', the associated packaging components are also linked to the package.

Creating a Kit

To create a package that is a Kit, Select Master Tables >> Item Updates >> Package Update

File Admir	istration	Master Tables	Quick Books	Order entry Transac
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	ltem	Updates 🕨	ltem Update	
	Misc	ellaneous 🕨	Package Updat	e
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			Service Update	

Create a new package by selecting the New icon or select an existing package using the Find icon.

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	File	name	mment		otype	
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Select the Kit tab.

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File Comment Prototype			-				
General Kit Inventory							
Is Kit: 🔲							
Item Name Item Description Qty Required Alt Descripti Unit B	lase Qty						

Select the 'Is Kit' flag and add the components below.





To add a component, click on a blank space in the Item Name column and click the three dots button.

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General Kit Inventory							
Is Kit: 🔲							
Item Name Item Description Qt	ty Required	Alt Descripti	Unit	Base Qty			
<u>a</u>							

Note that these component items are created as standard items by using the Item Update program, prior to adding it to the Kit.

Enter the item quantity in the Qty Required column.

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General Kit Invent	General Kit Inventory						
Is Kit: 🔽							
Item Name	Item Description	Qty Required					
SYRINGE-CAP	Syringe Cap	1.000 ea					
SYRINGE-BARREL	Syringe Barrel	1.000 ea					
SYRINGE-PLUNGER	INGE-PLUNGER Syringe Plunger						
*							



Save your progress by pressing Ctrl + S on your keyboard or clicking the Save button.

Adding a Packaging Kit to Items

Select the **Items** icon from the display menu.



Create a new Item by selecting the New icon or select an existing Item using the Find icon.

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Select the dropdown menu from the Pkg Type field and select the appropriate package type.

👄 BULK-SALINE - Item Upda	te		
File Actions Comm	nent Prototype		
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Item Code: BULK-SALINE	Description:	Bulk Saline Alt	Descriptio
Handling and Planning	Grouping and Labels Testing	Financial Packaged Produc	cts Ship
Handling			
Unit:	kg	-	
Tracking:	Container, Lot Trace	-	
Pkg Type:	NA	⊗ 🔽	
Qty Per Package:	Item Code	Description	*
Ship In Container:	DRUM NA	Drum NA	
May Gang Weigh:	PAIL	Pail	
Negative Weight Allowed:	SYRINGE	Syringe	
 Planning 	TEST	test Tote	-
Minimum Stock:	×	1000	

Save your item by pressing Ctrl + S on your keyboard or clicking the Save button.